



MONTANA AEROSPACE AG

A MONTANA TECH COMPONENTS COMPANY

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CORPORATE NEWS

Reinach (Aargau), 14 May 2021

MONTANA AEROSPACE AG ANNOUNCES THE FULL EXERCISE OF THE GREENSHOE OPTION AND EARLY TERMINATION OF STABILISATION PERIOD

Montana Aerospace AG (the “Company”) and its operating subsidiaries (the “Group” or “Montana Aerospace”), a leading, highly-vertically integrated manufacturer and supplier of system components and complex assemblies for the aerospace, e-mobility and energy sectors with worldwide engineering and manufacturing operations, today announced that the Sole Global Coordinator has exercised in full the Greenshoe option granted in connection with its Initial Public Offering.

On 12 May 2021, the shares of Montana Aerospace were listed on the SIX Swiss Exchange (SIX). Today, the Company was informed by Joh. Berenberg, Gossler & Co. KG, in its role as stabilization manager in connection with the IPO of Montana Aerospace, that the Greenshoe option of 2,573,099 shares at CHF 25.65 per share, representing 15% of the 17,153,997 new shares, which had been offered and provided by Montana Tech Components AG as former sole and current majority shareholder, has been fully exercised. Upon exercise of the Greenshoe option, the free float remains at approximately 41.8% of all outstanding Montana Aerospace shares. The stabilization period was hence terminated early already on the 2nd trading day.

Information on stabilization transactions carried out by Berenberg as stabilization agent will also be available on <https://www.montana-aerospace.com/en/investors/> – in the section “IPO Information”.



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About Montana Tech Components AG

Montana Tech Components AG, founded in 2006, is a globally active industrial group focusing on key technologies in future markets. The companies of the growth-oriented group hold a leading position in their field of activities. By focusing on selected key technologies, market leadership, and continuous innovation, MTC pursues a sustainable growth strategy in its divisions – VARTA AG, Aluflexpack AG and Montana Aerospace AG. The Group generated sales worth EUR 1.72 billion in 2020 and is represented at 83 locations in 34 countries worldwide. It currently employs a total of around 10,700 highly qualified staff members.

About Montana Aerospace AG

Montana Aerospace AG is a leading producer of system components and complex assemblies for the aerospace industry, with worldwide engineering and manufacturing operations. The Company has approximately 4,800 highly skilled employees at 28 locations on four continents – designing, developing and producing ground-breaking technologies for tomorrow's aerospace, e-mobility and energy industries out of aluminium, titanium, composite, copper and steel.

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