

Press Release

Reinach (Aargau), 23 September 2025

Montana Aerospace AG successfully closes EUR 300 million refinancing – enhancing financial flexibility and supporting future growth

Montana Aerospace AG (the “Company”) and its operating subsidiaries (“Montana Aerospace”), a leading, highly-vertically integrated manufacturer and supplier of system components and complex assemblies for the aerospace industry, today announces the successful closing of a new syndicated financing structure totalling EUR 300 million.

The new financing consists of a EUR 100 million term loan facility and a EUR 200 million revolving credit facility (RCF), structured over a 5 year maturity with two 1-year extension request options. The new financing is provided by a consortium of leading international banks, led by Commerzbank, HSBC and Raiffeisen Bank International, and was significantly oversubscribed by the participating banks, underscoring strong confidence in Montana Aerospace AG’s financial strength.

This refinancing marks a significant milestone in the financial evolution of Montana Aerospace AG. The new structure is better aligned with the Company’s attractive cash flow profile, offering enhanced flexibility to support future investments and strategic initiatives. It also reflects the improved balance sheet profile of Montana Aerospace AG, enabling more favorable interest terms compared to the previous financing.

“This transaction contributes to the long-term development of Montana Aerospace and provides a solid foundation for our continued growth,” said Michael Pistauer, Co-CEO and CFO of Montana Aerospace. “The improved terms and structure of this refinancing underscore the trust of our banking partners and the resilience of our business model.”

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About Montana Aerospace AG

Montana Aerospace AG is a globally active industrial group specializing in the development and production of system components and complex assemblies for the aerospace and energy industries. All products and solutions are based on decades of materials expertise and are used wherever the highest standards of quality, durability, and reliability are required. In 2024, the company achieved revenues of approximately EUR 1.5 billion. Montana Aerospace employs around 7,600 highly skilled professionals at 22 locations across four continents—designing, developing, and producing cutting-edge technologies for the aerospace and energy industries of tomorrow, using aluminum, titanium, steel, composites, and copper.